

Ticker: **INTC.US EQUITY****Intel Corp (NASDAQ GS: INTC, Currency: USD)**

Sector: Tecnología de la información

Industry: Semiconductores y equipo relac

Sub-Industry: Semiconductores

Website: www.intel.com
 Number of Employees: 88,400
 Ticker: INTC US

2200 Mission College Blvd Santa Clara, CA 95054 United States
 Phone : 1-408-765-8080
 Fax : 1-408-765-9904



42.63

+2.59

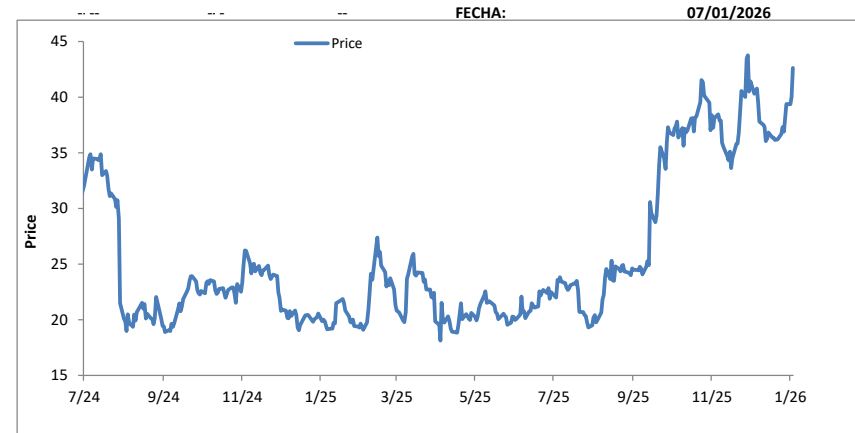
Intel Corporation diseña, fabrica y vende componentes informáticos y productos relacionados. Sus principales productos incluyen microprocesadores, conjuntos de chips, procesadores integrados y microcontroladores, memoria flash, gráficos, redes y comunicaciones, software de gestión de sistemas, conferencias y productos de imágenes digitales.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	42.63	Market Cap (MM)	212,501.0
Open	40.18	Shares Out. (MM)	4,984.8
Previous Close	40.04	Float %	82.1%
Change	0.67	Shares sold short (MM)	128,600,305.0
Change %	1.70	Dividend Yield %	--
Day High/Day Low	44.6 / 40.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	44.6 / 17.7	P / Diluted EPS Before XO	
Volume (MM)	165.54	Beta	1.43
Avg. Vol - 3 mo (MM)	89.30		

Financial Information (Currency: USD, in mm)

Revenue - LTM	53,439.0	Cash & ST Invest.	27,445
EBIT - LTM	-2,382.0	Total Assets	196,485.0
EBITDA - LTM	8,944.0	Total Debt	50,471.0
Net Income - LTM	198.0	Total Liabilities	91,453.0
Total Enterprise Value	229,806	Total Equity	105,032.0
TEV/ Total Revenue	3.5 x	Cash from Operations - LTM	8,574.0
TEV/ EBITDA	20.9 x	Cash From Investing - LTM	-12,019.0
		Cash from Financing -LTM	5,801.0

**Company Notes**

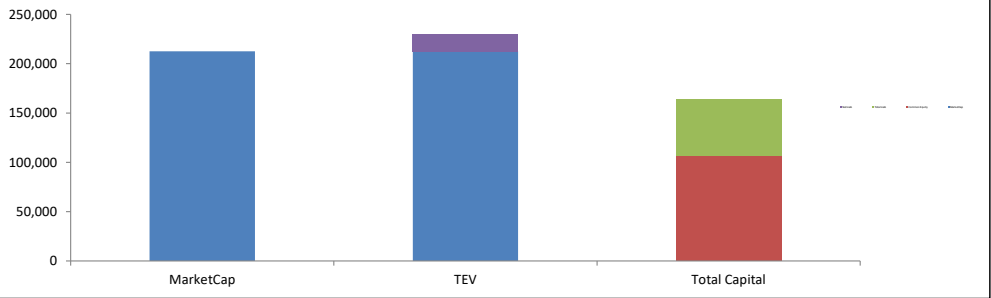
2016 Q1	GAAP Net Income Includes: (in millions, pre-tax)
Gaap net incme includes in millions (pre-tax)	A loss of \$28.000 from Other One Time Items
a loss of\$ 100.00 from merger	A loss of \$14.000 from Restructuring
a gain of \$22.00 from relized investment	A gain of \$23.000 from Sale of Investments
2015 Q3	2015 Q2
GAAP Net Income Includes: (in millions, ore-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$28.000 from Other One Time Items	A Loss of \$247.000 from Restructuring
A loss of \$14.000 from Restructuring	A loss of \$1.000 from Asset Write Down
A gain of \$23.000 from Sale of Investments	A gain of \$100.000 from Sale of Investments
2015 Q2	2014 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
A Loss of \$247.000 from Restructuring	a loss of \$137.000 from Restructuring
A loss of \$1.000 from Asset Write Down	a loss of \$38.000 from Other one time
A gain of \$100.000 from Sale of Investments	a gain of \$71.000 from Sale of Investments
2014 Q1	2013 A1
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, pre-tax):
a loss of \$137.000 from Restructuring	a loss of \$201.000 from Restructuring
a loss of \$38.000 from Other one time	a loss of \$123.000 from Other one time
a gain of \$71.000 from Sale of Investments	a gain of \$515.000 from Sale of Investments
	a loss of \$39.000 from Impairment
2013 A1	
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$201.000 from Restructuring	
a loss of \$123.000 from Other one time	
a gain of \$515.000 from Sale of Investments	
a loss of \$39.000 from Impairment	

Key Board Members

Name	Title	Organization
Steve Sanghi	President/Ceo	Microchip Technology Inc
	Board Member	Intel Corp
	Chairman	Impinj Inc
	Chairman	Flipchip Intl
	Board Member	Microchip Ltd
Lip-Bu Tan	Chairman/Founder	Walden International Inc
	Founding Managing Partner	Celesta Capital Llc
	Founding Managing Partner	Celesta Global Capital Manager
	Chairman	Sambanova Systems Inc
	Founding Managing Partner	Walden Catalyst Management Llc
	Ceo/Chief Technology & Ai Ofcr	Intel Corp
	Board Member	Celestial Ai Inc
	Board Member	Auradine Inc
	Board Member	Schneider Electric Se
	Board Member	Katana Graph Inc
	Chairman	A&E Investment Llc
Frank D Yeary	Co-Founder	Level Money Inc
	Co-Founder	Camberview Partners Llc
	Chairman	Intel Corp
	Board Member	Mobileye Global Inc
	Board Member	Paypal Holdings Inc
Craig H Barratt	Board Member	Intel Corp
	Lead Director	Intuitive Surgical Inc
	Board Member	Astera Labs Inc
	Board Member	Ayar Labs Inc
	Board Member	Baraja Pty Ltd
	Board Member	Calysta Inc
	Board Member	Global Semiconductor Alliance
	Board Member	lonq Inc

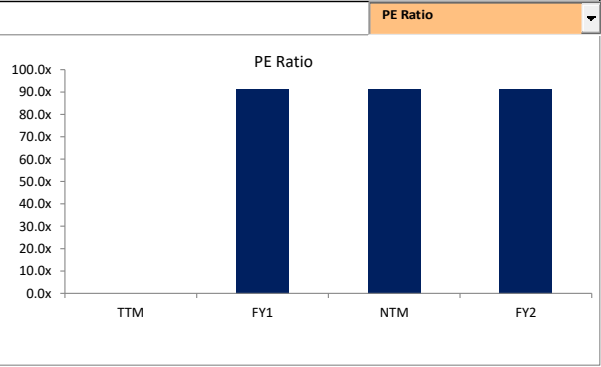
Ticker: INTC US EQUITY		Intel Corp										
Period Type		Annuals		Sector: Tecnología de la información			Industry: Semiconductores y equipo relac		Sub-Industry: Semiconductores			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	27/09/2025	27/09/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
International Business Machines Corp. es una empresa de servicios de TI y consultoría. Mediante su plataforma, ofrece analítica, infraestructura de TI, nube, o												
Total Revenue	70,848.0	71,965.0	77,867.0	79,024.0	63,054.0	54,228.0	53,101.0	13,653.0	53,101.0	13,400.3	13,400.3	
Growth Over Prior Year	12.9%	1.6%	8.2%	1.5%	(20.2%)	(14.0%)	(2.1%)	(1.5%)	(6.0%)	(6.0%)	(6.0%)	
Gross Profit	43,737.0	42,140.0	43,612.0	43,815.0	26,866.0	21,711.0	17,345.0	19,016.0	--	--	--	
Margin %	61.7%	58.6%	56.0%	55.4%	42.6%	40.0%	32.7%	139.3%	--	--	--	
EBITDA	32,401.0	33,046.0	36,096.0	31,426.0	15,547.0	9,889.0	(149.0)	8,944.0	3,580.4	3,580.4	3,580.4	
Margin %	45.7%	45.9%	46.4%	39.8%	24.7%	18.2%	(0.3%)	65.5%	6.7%	26.7%	26.7%	
EBIT	23,316.0	22,035.0	23,678.0	19,456.0	2,334.0	93.0	(11,678.0)	(2,382.0)	861.6	861.6	861.6	
Margin %	32.9%	30.6%	30.4%	24.6%	3.7%	0.2%	(22.0%)	(17.4%)	1.6%	6.4%	6.4%	
Earnings from Cont. Ops.	21,053.0	21,048.0	20,899.0	19,868.0	8,017.0	1,675.0	(19,233.0)	206.0	--	--	--	
Margin %	29.7%	29.2%	26.8%	25.1%	12.7%	3.1%	(36.2%)	1.5%	--	--	--	
Net Income	21,053.0	21,048.0	20,899.0	19,868.0	8,014.0	1,689.0	(18,756.0)	198.0	434.0	434.0	434.0	
Margin %	29.7%	29.2%	26.8%	25.1%	12.7%	3.1%	(35.3%)	1.5%	0.8%	3.2%	3.2%	
Diluted EPS Excl. Extra Items	4.5	4.7	4.9	4.9	1.9	0.4	(4.4)	0.0	0.1	0.1	0.1	
Growth Over Prior Year	125.1%	5.1%	4.9%	(1.6%)	(60.1%)	(79.4%)	--	(100.3%)	(34.6%)	(34.6%)	(34.6%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	42.63
Shares Out.	4,984.78
Market Capitalization (USD)	212,501.03
- Cash & Short Term Investments	39,602.00
+ Total Debt	46,553.00
+ Pref. Equity	0.00
+ Total Minority Interest	10,354.00
= Total Enterprise Value (USD)	229,806.03
Book Value of Common Equity	106,376.00
+ Pref. Equity	0.00
+ Total Minority Interest	10,354.00
+ Total Debt	46,553.00
= Total Capital	163,283.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	27/09/2025	27/09/2025	27/09/2025	27/09/2025
TEV/Total Revenue	2.2x	3.5x	17.0x	17.0x
TEV/EBITDA	--	20.9x	15.2x	15.2x
TEV/EBIT	--	--	62.3x	62.3x
P/Diluted EPS Before Extra	--	3550.0x		
P/BV	0.9x	1.6x	1.9x	1.9x
Price/Tang BV	1.2x	2.1x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	91.5x	91.5x	91.5x
TEV / EBITDA	20.9x	15.2x	15.2x	15.2x
Price / CF	21.8x	16.8x	16.8x	16.8x
Price / Book	1.9x	1.9x	1.9x	1.9x
Dividend Yield	0.0x	0.2x	0.2x	0.2x



Ticker:	INTC US EQUITY	INTC US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Cost Of Goods Sold	20,261.00	20,676.00	23,154.00	23,663.00	27,111.00	29,825.00	34,255.00	35,209.00	36,188.00	32,517.00	35,756.00
Gross Profit	35,609.00	34,679.00	36,233.00	39,098.00	43,737.00	42,140.00	43,612.00	43,815.00	26,866.00	21,711.00	17,345.00
Selling General & Admin Exp.	8,725.00	8,549.00	10,415.00	8,013.00	6,878.00	6,743.00	6,378.00	9,169.00	7,004.00	5,572.00	12,477.00
R & D Exp.	11,537.00	12,128.00	12,685.00	13,035.00	13,543.00	13,362.00	13,556.00	15,190.00	17,528.00	16,046.00	16,546.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	20,262.00	20,677.00	23,100.00	21,048.00	20,421.00	20,105.00	19,934.00	24,359.00	24,532.00	21,618.00	29,023.00
Operating Income	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00	2,334.00	93.00	(11,678.00)
Interest Expense	192.00	337.00	733.00	646.00	468.00	489.00	629.00	597.00	496.00	878.00	1,034.00
Interest Income	141.00	124.00	222.00	441.00	438.00	483.00	272.00	144.00	589.00	1,335.00	1,245.00
Net Interest Exp.	51.00	213.00	511.00	205.00	30.00	6.00	357.00	453.00	(93.00)	(457.00)	(211.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(505.00)	(423.00)	(314.00)	(2,507.00)	(31.00)	(2,029.00)	(1,757.00)	(2,700.00)	(5,341.00)	(212.00)	(257.00)
EBT Excl. Unusual Items	15,801.00	14,212.00	12,936.00	20,352.00	23,317.00	24,058.00	25,078.00	21,703.00	7,768.00	762.00	(11,210.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	15,801.00	14,212.00	12,936.00	20,352.00	23,317.00	24,058.00	25,078.00	21,703.00	7,768.00	762.00	(11,210.00)
Income Tax Expense	4,097.00	2,792.00	2,620.00	10,751.00	2,264.00	3,010.00	4,179.00	1,835.00	(249.00)	(913.00)	8,023.00
Earnings from Cont. Ops.	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,017.00	1,675.00	(19,233.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	3.00	(14.00)	(477.00)	-
Net Income	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Abnormal Losses (Gains)	706.00	51.00	832.00	(2,541.00)	(441.00)	(717.00)	(2,643.00)	(1,472.00)	(5,228.00)	(255.00)	5,770.00
Tax Effect on Abnormal Items	(247.10)	(17.85)	0.53	6,431.59	17.84	333.90	(229.88)	412.02	1,097.88	92.02	8,938.97
NI to Common Excl. Extra Items	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	20,664.90	18,026.12	18,808.02	3,883.88	1,526.02	(4,047.03)
Per Share Items											
Basic EPS	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95	0.40	(4.38)
Basic EPS Excl. Extra Items	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95	0.40	(4.38)
Weighted Avg. Basic Shares Out.	4,901.00	4,742.00	4,730.00	4,701.00	4,611.00	4,417.00	4,199.00	4,059.00	4,108.00	4,190.00	4,280.00
Diluted EPS	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94	0.40	(4.38)
Diluted EPS Excl. Extra Items	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94	0.40	(4.38)
Weighted Avg. Diluted Shares Out.	5,056.00	4,894.00	4,875.00	4,835.00	4,701.00	4,473.00	4,232.00	4,090.00	4,123.00	4,212.00	4,280.00
Normalized Basic EPS	2.30	2.34	2.72	3.46	4.58	4.87	5.30	5.47	1.84	1.05	(0.13)
Normalized Diluted EPS	2.40	2.34	2.29	2.79	4.39	4.62	4.26	4.60	0.93	0.36	(0.87)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	37.67	39.89	47.74	52.83	26.32	26.50	26.64	28.41	74.83	182.83	-
Supplemental Items											
EBITA	16,516.00	14,892.00	14,657.00	19,427.00	24,881.00	23,842.00	25,614.00	21,473.00	4,419.00	2,042.00	(10,100.00)
EBIT	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00	2,334.00	93.00	(11,678.00)
As Reported Total Revenue*	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Effective Tax Rate %	25.93	19.65	20.25	52.83	9.71	12.51	16.66	8.46	-	-	71.60
Normalized Net Income	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	20,664.90	18,026.12	18,808.02	3,856.10	1,522.18	(3,737.53)
Interest Capitalized	276.00	258.00	135.00	313.00	496.00	472.00	338.00	398.00	785.00	1,500.00	1,500.00
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00	3,128.00	3,229.00	3,410.00
Stock-Based Comp., Total	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00	3,128.00	3,229.00	3,410.00

Ticker:	INTC US EQUITY	INTC US EQUITY	Ascend ▾	Currency	Reporting ▾	Change ▾	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	2,561.00	15,308.00	5,560.00	3,433.00	3,019.00	4,194.00	5,865.00	4,827.00	11,144.00	7,079.00	8,249.00
Short Term Investments	11,493.00	10,005.00	11,539.00	10,569.00	8,631.00	8,929.00	18,030.00	23,586.00	17,194.00	17,955.00	13,813.00
Total Cash & ST Investments	14,054.00	25,313.00	17,099.00	14,002.00	11,650.00	13,123.00	23,895.00	28,413.00	28,338.00	25,034.00	22,062.00
Accounts & Notes Receivable	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00	4,133.00	3,402.00	3,478.00
Total Receivables	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00	4,133.00	3,402.00	3,478.00
Inventories	4,273.00	5,167.00	5,553.00	6,983.00	7,253.00	8,744.00	8,427.00	10,776.00	13,224.00	11,127.00	12,198.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	4,976.00	5,089.00	8,166.00	2,908.00	3,162.00	1,713.00	8,145.00	9,072.00	4,712.00	3,706.00	9,586.00
Total Current Assets	27,730.00	40,356.00	35,508.00	29,500.00	28,787.00	31,239.00	47,249.00	57,718.00	50,407.00	43,269.00	47,324.00
Net Property, Plant & Equipment	33,238.00	31,858.00	36,171.00	41,109.00	48,976.00	56,014.00	57,188.00	63,794.00	81,347.00	97,152.00	108,376.00
Long-term Investments	7,986.00	7,851.00	9,804.00	11,377.00	8,360.00	7,760.00	7,326.00	7,122.00	10,463.00	10,454.00	9,913.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	22,946.00	23,000.00	31,844.00	41,263.00	41,840.00	41,511.00	41,328.00	39,772.00	39,886.00	40,697.00	30,872.00
Total Assets	91,900.00	103,065.00	113,327.00	123,249.00	127,963.00	136,524.00	153,091.00	168,406.00	182,103.00	191,572.00	196,485.00
LIABILITIES											
Accrued Exp.	9,462.00	8,782.00	9,555.00	11,061.00	11,541.00	14,489.00	16,669.00	16,048.00	15,942.00	16,080.00	17,625.00
Short-term Borrowings	1,596.00	2,634.00	4,634.00	1,776.00	1,261.00	3,868.00	2,677.00	4,771.00	4,540.00	2,430.00	3,910.00
Accounts Payable	2,748.00	2,063.00	2,475.00	2,928.00	3,824.00	4,128.00	5,581.00	5,747.00	9,595.00	8,578.00	12,556.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	1,076.00	2,251.00	1,107.00	1,756.00
Other Current Liabilities	2,205.00	2,188.00	3,638.00	1,656.00	-	(175.00)	(173.00)	(180.00)	(173.00)	(142.00)	(181.00)
Total Current Liabilities	16,011.00	15,667.00	20,302.00	17,421.00	16,626.00	22,310.00	24,754.00	27,462.00	32,155.00	28,053.00	35,666.00
Long-Term Debt	12,059.00	20,036.00	20,649.00	25,037.00	25,098.00	25,683.00	34,251.00	33,805.00	37,920.00	47,267.00	46,561.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	7,053.00	6,277.00	5,268.00	10,906.00	11,257.00	10,872.00	13,048.00	11,748.00	8,742.00	6,287.00	9,226.00
Total Liabilities	35,123.00	41,980.00	46,219.00	53,364.00	52,981.00	58,865.00	72,053.00	73,015.00	78,817.00	81,607.00	91,453.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	1,863.00	4,375.00	5,762.00
Additional Paid In Capital	21,781.00	23,411.00	25,373.00	26,074.00	25,365.00	25,261.00	25,556.00	28,006.00	31,580.00	36,649.00	50,949.00
Retained Earnings	33,418.00	37,614.00	40,747.00	42,083.00	50,172.00	53,523.00	56,233.00	68,265.00	70,405.00	69,156.00	49,032.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	1,578.00	60.00	988.00	1,728.00	(555.00)	(1,125.00)	(751.00)	(880.00)	(562.00)	(215.00)	(711.00)
Total Common Equity	56,777.00	61,085.00	67,108.00	69,885.00	74,982.00	77,659.00	81,038.00	95,391.00	103,286.00	109,965.00	105,032.00
Total Equity	56,777.00	61,085.00	67,108.00	69,885.00	74,982.00	77,659.00	81,038.00	95,391.00	103,286.00	109,965.00	105,032.00
Total Liabilities And Equity	91,900.00	103,065.00	113,327.00	123,249.00	127,963.00	136,524.00	153,091.00	168,406.00	182,103.00	191,572.00	196,485.00
Supplemental Items											
Total Shares Out. on Filing Date	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00	4,228.00	4,330.00
Total Shares Out. on Balance Sheet Date	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00	4,228.00	4,330.00
Book Value/Share	11.96	12.93	14.19	14.91	16.60	18.10	19.95	23.44	24.52	24.97	22.93
Tangible Book Value	41,470.00	45,820.00	43,515.00	32,751.00	38,633.00	40,556.00	45,041.00	61,158.00	67,814.00	73,410.00	70,886.00
Tangible Book Value/Share	8.73	9.70	9.20	6.99	8.55	9.45	11.09	15.03	16.39	17.36	16.37
Total Debt	13,655.00	22,670.00	25,283.00	26,813.00	26,359.00	29,551.00	36,928.00	38,576.00	42,460.00	49,697.00	50,471.00
Net Debt	(7,496.00)	(8,603.00)	2,004.00	4,232.00	8,667.00	12,461.00	7,881.00	3,865.00	8,210.00	18,834.00	23,026.00
Total Minority Interest	-	-	-	-	-	-	-	-	1,863.00	4,375.00	5,762.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	462.00	532.00	695.00	738.00	813.00	840.00	908.00	1,441.00	1,517.00	1,166.00	1,344.00
Work in Progress Inventory	2,375.00	2,893.00	3,190.00	4,213.00	4,511.00	6,225.00	5,693.00	6,656.00	7,565.00	6,203.00	7,432.00
Finished Goods Inventory	1,436.00	1,742.00	1,668.00	2,032.00	1,929.00	1,679.00	1,826.00	2,679.00	4,142.00	3,758.00	3,422.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	38.00	40.00	37.00	25.00	-	-	-	-	-	-	-
Full Time Employees	106,700.00	107,300.00	106,000.00	102,700.00	107,400.00	110,800.00	110,600.00	121,100.00	131,900.00	124,800.00	108,900.00

Ticker:	INTC US EQUITY	Sort	Ascend	Currency Selection	☒ Reporting	☐ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Depreciation & Amort., Total	8,549.00	8,711.00	7,790.00	8,129.00	9,085.00	10,826.00	12,239.00	11,792.00	13,035.00	9,602.00	11,379.00
Other Non-Cash Adj	1,655.00	642.00	1,663.00	729.00	1,505.00	3,148.00	338.00	3,663.00	(2,386.00)	2,298.00	16,785.00
Changes in Non-Cash Capital	(1,490.00)	(1,756.00)	2,039.00	3,651.00	(2,211.00)	(1,877.00)	2,388.00	(5,332.00)	(3,230.00)	(2,118.00)	(1,120.00)
Cash from Ops.	20,418.00	19,017.00	21,808.00	22,110.00	29,432.00	33,145.00	35,864.00	29,991.00	15,433.00	11,471.00	8,288.00
Capital Expenditure	(10,105.00)	(7,326.00)	(9,625.00)	(11,778.00)	(15,181.00)	(16,213.00)	(14,453.00)	(20,329.00)	(25,050.00)	(25,750.00)	(23,944.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	(1,377.00)	(2,011.00)	(963.00)	(1,619.00)	(874.00)	(522.00)	(720.00)	(613.00)	(510.00)	(399.00)	-
Proceeds from Investment	8,944.00	6,168.00	6,734.00	8,923.00	2,802.00	2,688.00	910.00	581.00	4,961.00	472.00	-
Divestitures	-	-	-	-	548.00	-	-	-	6,579.00	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(7,367.00)	(5,014.00)	(21,963.00)	(11,288.00)	1,466.00	(358.00)	(7,261.00)	(4,806.00)	3,789.00	1,636.00	5,688.00
Cash from Investing	(9,905.00)	(8,183.00)	(25,817.00)	(15,762.00)	(11,239.00)	(14,405.00)	(21,524.00)	(25,167.00)	(10,231.00)	(24,041.00)	(18,256.00)
Net Short Term Debt Issued/Repaid	235.00	(474.00)	(15.00)	12.00	-	-	-	-	3,945.00	(3,944.00)	-
Long-Term Debt Issued	-	9,581.00	2,734.00	7,716.00	423.00	3,392.00	10,247.00	4,974.00	6,548.00	11,391.00	2,975.00
Long-Term Debt Repaid	-	-	(1,500.00)	(8,080.00)	(3,026.00)	(2,627.00)	(4,525.00)	(2,500.00)	(5,329.00)	(519.00)	(2,288.00)
Total Debt Issued/Repaid	235.00	9,107.00	1,219.00	(352.00)	(2,603.00)	765.00	5,722.00	2,474.00	5,164.00	6,928.00	687.00
Pref. Dividends Paid	(4,409.00)	(4,556.00)	(4,925.00)	(5,072.00)	(5,541.00)	(5,576.00)	(5,568.00)	(5,644.00)	(5,997.00)	(3,088.00)	(1,599.00)
Total Dividends Paid	(4,409.00)	(4,556.00)	(4,925.00)	(5,072.00)	(5,541.00)	(5,576.00)	(5,568.00)	(5,644.00)	(5,997.00)	(3,088.00)	(1,599.00)
Increase in Capital Stocks	1,782.00	1,025.00	1,108.00	770.00	555.00	750.00	897.00	1,020.00	977.00	4,001.00	987.00
Decrease in Capital Stocks	(11,117.00)	(2,676.00)	(2,587.00)	(3,615.00)	(10,730.00)	(13,576.00)	(14,229.00)	(2,415.00)	-	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(117.00)	(987.00)	(554.00)	(206.00)	(288.00)	72.00	509.00	(1,297.00)	971.00	664.00	11,063.00
Cash from Financing	(13,626.00)	1,913.00	(5,739.00)	(8,475.00)	(18,607.00)	(17,565.00)	(12,669.00)	(5,862.00)	1,115.00	8,505.00	11,138.00
Net Change in Cash	(3,113.00)	12,747.00	(9,748.00)	(2,127.00)	(414.00)	1,175.00	1,671.00	(1,038.00)	6,317.00	(4,065.00)	1,170.00
Supplemental Items											
Cash Interest Paid	167.00	186.00	682.00	624.00	448.00	469.00	594.00	545.00	459.00	613.00	987.00
Cash Taxes Paid	4,639.00	3,439.00	877.00	3,824.00	3,813.00	2,110.00	2,436.00	2,263.00	4,282.00	2,621.00	2,202.00
Free Cash Flow	10,313.00	11,691.00	12,183.00	10,332.00	14,251.00	16,932.00	21,411.00	9,662.00	(9,617.00)	(14,279.00)	(15,656.00)
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker:INTC US EQUITY

Period TypeAnnuals

SortAscend

ConsolidatedYes

AccountingMixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
TEV / LTM Total Revenue	Close	3.1x	2.8x	2.9x	3.5x	3.1x	3.8x	2.6x	2.7x	1.9x	4.3x	2.2x
	Average	2.6x	2.6x	2.7x	3.0x	3.7x	3.3x	3.4x	3.0x	2.1x	2.4x	2.9x
	High	3.2x	3.1x	3.1x	3.8x	4.3x	3.9x	4.2x	3.7x	2.9x	4.3x	4.3x
	Low	2.0x	2.1x	2.3x	2.7x	3.1x	2.9x	2.6x	2.6x	1.4x	1.8x	1.9x
TEV / LTM EBITDA	Close	7.1x	6.9x	8.3x	8.4x	6.8x	8.2x	5.5x	6.8x	7.7x	23.8x	--
	Average	6.7x	6.1x	6.6x	8.6x	8.8x	7.3x	7.4x	6.5x	5.2x	9.8x	15.8x
	High	8.3x	7.2x	8.3x	10.7x	10.3x	8.4x	9.2x	7.9x	7.7x	23.8x	23.5x
	Low	5.1x	4.8x	5.5x	7.6x	6.9x	6.3x	5.6x	5.6x	3.4x	7.3x	10.5x
TEV / LTM EBIT	Close	11.1x	11.2x	13.2x	12.2x	9.4x	12.3x	8.4x	10.9x	50.7x	2067.2x	--
	Average	11.1x	9.5x	10.7x	13.7x	12.8x	10.2x	11.1x	9.9x	8.5x	72.2x	1367.1x
	High	13.8x	11.2x	13.2x	17.1x	15.0x	12.4x	13.8x	12.1x	50.6x	2062.0x	2036.1x
	Low	8.5x	7.5x	8.9x	12.2x	9.5x	8.7x	8.5x	8.5x	5.5x	48.1x	912.1x
Price / LTM EPS	Close	15.6x	15.0x	15.8x	16.5x	10.6x	13.0x	11.0x	11.2x	28.4x	139.4x	--
	Average	16.1x	13.4x	14.3x	16.5x	17.5x	11.7x	11.9x	13.1x	8.5x	36.7x	86.5x
	High	20.1x	15.5x	16.3x	20.8x	20.4x	13.6x	14.8x	16.0x	28.4x	139.4x	137.5x
	Low	12.6x	10.8x	12.1x	14.6x	10.6x	9.9x	9.5x	11.0x	5.4x	26.7x	52.4x
Price / Book Value	Close	3.1x	2.7x	2.6x	3.1x	2.8x	3.3x	2.4x	2.2x	1.1x	2.0x	0.9x
	Average	2.6x	2.7x	2.6x	2.7x	3.3x	3.1x	3.0x	2.8x	1.7x	1.4x	1.2x
	High	3.2x	3.1x	2.9x	3.4x	3.8x	3.6x	3.8x	3.4x	2.4x	2.1x	2.0x
	Low	2.0x	2.2x	2.2x	2.4x	2.8x	2.6x	2.4x	2.2x	1.1x	1.0x	0.8x
Price / Tangible Book Value	Close	4.3x	3.6x	3.9x	6.6x	5.5x	6.4x	4.2x	3.4x	1.6x	2.9x	1.2x
	Average	3.5x	3.7x	3.4x	4.1x	7.0x	6.0x	5.8x	5.0x	2.6x	2.1x	1.8x
	High	4.4x	4.3x	3.9x	6.6x	8.2x	7.0x	7.2x	6.2x	3.7x	3.1x	2.9x
	Low	2.7x	3.0x	2.9x	3.6x	5.5x	5.1x	4.2x	3.4x	1.6x	1.5x	1.1x
Price / Cash Flow	Close	9.0x	8.7x	7.9x	9.8x	7.3x	8.0x	5.5x	6.9x	7.0x	18.4x	10.5x
	Average	7.2x	7.7x	8.3x	8.2x	10.4x	8.0x	7.3x	6.5x	5.3x	9.0x	11.4x
	High	9.0x	8.9x	9.5x	10.3x	12.1x	9.4x	9.1x	8.0x	7.6x	18.4x	18.1x
	Low	5.6x	6.2x	7.0x	7.3x	7.3x	6.8x	5.5x	5.5x	3.4x	6.6x	6.9x
TEV / LTM FCF	Close	17.8x	14.2x	14.1x	21.0x	15.1x	15.7x	9.2x	21.6x	--	--	--
	Average	14.9x	15.3x	13.5x	14.7x	22.3x	16.6x	14.3x	11.0x	16.3x	--	--
	High	18.6x	17.7x	15.5x	21.0x	26.0x	19.4x	17.9x	21.6x	23.5x	--	--
	Low	11.6x	12.3x	11.4x	13.0x	15.1x	14.1x	9.2x	9.2x	10.5x	--	--
Dividend Yield	Close	2.4	2.7	2.9	2.3	2.6	2.1	2.8	2.7	5.5	1.5	1.9
	Average	3.0	2.8	2.9	2.8	2.2	2.4	2.3	2.4	3.8	4.4	2.6
	High	3.8	3.5	3.4	3.1	2.6	2.8	2.9	2.8	5.6	5.9	3.9
	Low	2.4	2.4	2.5	2.2	1.9	2.0	1.8	1.9	2.5	1.5	1.5

Ticker: INTC US EQUITY		INTC US EQUITY Ascend ▾			
Period Type	Quarters ▾	Consolidated Yes ▾		Accounting	Mixed ▾

Intel Corp

Sector: Tecnología de la Información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending											
	01/04/2023	01/07/2023	30/09/2023	30/12/2023	30/03/2024	29/06/2024	28/09/2024	28/12/2024	29/03/2025	28/06/2025	27/09/2025
Profitability											
Return on Assets	-1.6%	-0.5%	-0.9%	0.9%	2.2%	0.5%	-8.3%	-9.7%	-10.0%	-10.3%	0.1%
Return on Capital	-1.7%	-0.3%	-0.7%	1.6%	3.0%	1.0%	-10.1%	-11.7%	-11.8%	-12.3%	0.2%
Return on Equity	-2.8%	-0.9%	-1.6%	1.6%	4.0%	0.9%	-15.9%	-18.3%	-18.7%	-19.2%	0.2%
Margin Analysis											
Gross Margin	34.2%	35.8%	42.5%	45.7%	41.0%	35.4%	15.0%	39.2%	36.9%	27.5%	38.2%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	32.5%	31.7%	31.2%	17.9%	18.6%	17.5%	3.2%	-0.6%	1.1%	-0.3%	16.7%
EBIT Margin	-6.2%	-7.0%	-6.9%	0.2%	0.8%	-17.5%	-17.5%	-22.0%	-20.6%	-22.8%	-4.5%
Earnings from Cont. Ops Margin	-12.5%	-7.8%	-0.1%	16.8%	-8.4%	-15.3%	-68.2%	2.9%	-2.4%	-24.7%	5.0%
Net Income Margin	-23.5%	-12.4%	2.1%	17.3%	-13.0%	-12.5%	-125.3%	-0.9%	-6.5%	-22.7%	20.8%
Normalized Net Income Margin	-28.9%	-10.2%	11.3%	-11.0%	2.0%	-5.7%	-85.6%	-3.4%	-3.0%	-10.3%	4.3%
Free Cash Flow Margin	-78.5%	-23.8%	0.5%	-13.4%	-56.5%	-26.4%	-18.1%	-18.7%	-34.5%	-11.7%	0.9%
Asset Turnover											
Total Asset Turnover	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Fixed Asset Turnover	0.7x	0.7x	0.6x	0.6x	0.6x	0.6x	0.7x	0.7x	0.7x	0.7x	0.7x
Account's Receivable Turnover	10.5x	11.9x	10.5x	16.4x	15.4x	18.6x	18.7x	15.4x	16.6x	19.1x	16.9x
Inventory Turnover	7.8x	7.7x	7.7x	7.6x	7.6x	7.6x	7.6x	7.6x	7.6x	7.6x	7.6x
Quick Term Liquidity											
Current Ratio	1.8x	1.6x	1.5x	1.5x	1.6x	1.6x	1.7x	1.7x	1.7x	1.7x	1.6x
Quick Ratio	1.1x	1.0x	1.0x	1.0x	1.0x	1.0x	0.7x	0.7x	0.7x	0.7x	1.1x
Cash from Ops. To Fin. Liab.	1.0x	0.9x	0.9x	0.9x	0.9x	0.9x	0.7x	0.6x	0.7x	0.6x	1.0x
Acc. Cash Sales/Chg.	35.5x	35.5x	35.5x	35.5x	35.5x	35.5x	35.5x	35.5x	35.5x	35.5x	35.5x
Acc. Cash Investments/Chg.	130.4x	131.8x	135.7x	136.1x	137.9x	130.9x	130.8x	118.7x	118.4x	110.4x	134.5x
Acc. Cash Dividends/Chg.	77.7x	81.4x	81.4x	80.7x	80.7x	80.7x	80.7x	80.7x	80.7x	80.7x	80.7x
Acc. Cash Conversion/Chg.	88.0x	90.7x	99.0x	137.9x	137.9x	137.9x	137.9x	137.9x	137.9x	137.9x	137.9x
Lower Term Solvency											
Total Debt/Equity	60.1%	60.9%	60.7%	61.7%	67.4%	68.0%	67.9%	68.1%	67.1%	68.0%	66.9%
Total Debt/Total	51.4%	51.9%	51.1%	51.1%	57.4%	57.4%	57.4%	57.4%	57.4%	57.4%	57.4%
LT Debt/Equity	49.9%	49.9%	49.9%	49.9%	55.7%	55.7%	55.7%	55.7%	55.7%	55.7%	55.7%
LT Debt/Total	57.4%	58.7%	58.0%	58.0%	64.9%	64.9%	64.9%	64.9%	64.9%	64.9%	64.9%
Total Liabilities/Total Assets	51.0%	50.1%	50.9%	50.0%	56.4%	56.1%	57.7%	58.4%	57.9%	58.0%	57.1%
EBIT / Interest Exp.	-7.61x	-4.75x	-0.02x	9.68x	-4.14x	-6.68x	-36.57x	1.76x	-1.01x	-13.99x	2.47x
EBITDA / Interest Exp.	1.62x	1.77x	1.67x	1.7%	1.62x	1.62x	1.62x	1.62x	1.62x	1.62x	1.62x
EBITDA / APPE / Interest Exp.	-11.77x	-7.78x	-5.52x	-7.48x	-7.74x	-7.60x	-18.40x	-4.38x	-6.60x	-6.74x	2.71x
Total Debt/EBITDA	7.74x	7.86x	7.86x	7.86x	7.86x	7.86x	7.86x	7.86x	7.86x	7.86x	7.86x
Net Debt/EBITDA	0.91x	1.10x	1.10x	1.10x	1.10x	1.10x	1.10x	1.10x	1.10x	1.10x	1.10x
Adjusted Y. Growth	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Growth Over Prior Year											
Total Revenue	(162.76)	(155.50)	(177.76)	0.76	8.00	(0.00)	(6.76)	(77.40)	(0.40)	0.76	7.86
Gross Profit	(166.40)	(177.00)	(177.00)	78.16	30.76	(166.40)	(177.00)	(177.00)	(177.00)	(177.00)	(177.00)
EBITDA	(170.76)	(165.50)	(170.76)	(57.76)	(40.00)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)
EBIT	(170.76)	(165.50)	(170.76)	(57.76)	(40.00)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)
Earnings from Cont. Ops	(170.76)	(165.50)	(170.76)	(57.76)	(40.00)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)
Net Income	(170.76)	(165.50)	(170.76)	(57.76)	(40.00)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)
Normalized Net Income	(170.76)	(165.50)	(170.76)	(57.76)	(40.00)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)
Adjusted EPS before Taxes	(170.76)	(165.50)	(170.76)	(57.76)	(40.00)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)	(170.76)
Accounts Receivable	(45.40)	(50.40)	(61.40)	(17.76)	(15.40)	4.00	0.00	7.76	(7.80)	(76.60)	7.60
Inventory	8.00	(1.40)	(19.40)	(15.40)	(11.40)	(6.00)	5.00	6.00	6.00	1.00	(6.00)
Net PP&E	28.50	26.40	25.76	16.40	16.40	17.76	11.76	11.40	8.00	0.00	0.00
Total Assets	5.16	8.00	8.00	5.76	4.00	11.16	7.00	6.00	(0.40)	(6.00)	5.76
Tangible Book Value	(8.76)	(0.40)	7.76	5.00	11.50	19.76	0.16	(5.76)	(5.00)	(16.00)	1.00
Common Equity	(0.76)	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Cash from Ops.	(150.76)	327.16	465.40	(70.76)	(51.40)	(150.76)	(150.76)	(150.76)	(150.76)	(150.76)	(150.76)
Capital Expenditures	(54.40)	(164.50)	(177.76)	(177.76)	(177.76)	(177.76)	(177.76)	(177.76)	(177.76)	(177.76)	(177.76)
Unlevered Free Cash Flow	(660.76)	(50.40)	(101.76)	(78.76)	(51.40)	10.16	(1,485.00)	38.00	(38.76)	(55.00)	(100.00)
Unlevered Free Cash Flow	7.67%	7.67%	7.67%	7.67%	7.67%	7.67%	7.67%	7.67%	7.67%	7.67%	7.67%
Dividend per Share	3.40	(62.76)	(65.00)	(65.00)	(75.00)	0.00	0.00	(100.00)	(100.00)	(100.00)	(100.00)
F&B Over Three Years											
Total Revenue	(77.80)	(78.80)	(14.16)	(15.40)	(16.76)	(8.50)	(6.00)	0.00	(0.76)	(1.80)	(1.80)
Gross Profit	(88.76)	(96.76)	(99.00)	(104.00)	(104.00)	(104.00)	(104.00)	(104.00)	(104.00)	(104.00)	(104.00)
EBITDA	(61.16)	(61.16)	(65.40)	(70.50)	(66.16)	(60.16)	--	(68.76)	(77.40)	--	77.80
EBIT	--	(77.80)	(70.50)	(70.50)	--	(60.16)	--	(60.16)	(77.80)	--	47.80
Earnings from Cont. Ops	--	(77.80)	(70.50)	(70.50)	--	(60.16)	--	(60.16)	(77.80)	--	47.80
Net Income	--	(65.00)	(78.76)	(74.00)	--	88.76	--	(58.40)	(66.00)	--	708.00
Normalized Net Income	--	(65.00)	(78.76)	(74.00)	--	88.76	--	(58.40)	(66.00)	--	708.00
Adjusted EPS before Taxes	--	(66.00)	(79.00)	(75.00)	--	88.00	--	(58.76)	(66.00)	--	708.00
Accounts Receivable	(76.00)	(76.00)	(61.80)	(60.00)	(51.00)	(78.16)	(55.40)	(8.00)	(10.80)	(17.76)	6.16
Inventory	27.76	16.40	8.76	1.00	(11.00)	(15.40)	(15.40)	(28.00)	(7.80)	(7.60)	0.16
Net PP&E	15.76	16.76	16.76	16.76	17.76	17.76	17.76	17.76	17.76	17.76	17.76
Total Assets	10.00	9.00	6.00	6.76	4.00	10.00	5.76	5.00	1.00	1.80	4.16
Tangible Book Value	10.00	14.00	6.00	7.00	1.00	6.00	4.00	(6.00)	5.00	(0.00)	6.00
Common Equity	10.00	8.00	6.00	6.76	1.00	6.76	(1.00)	(0.00)	(0.00)	7.76	7.76
Cash from Ops.	--	(67.00)	(75.00)	(75.00)	--	(60.76)	(68.40)	(64.76)	--	(14.00)	(15.00)
Capital Expenditures	30.00	72.40	15.00	(65.00)	11.00	(10.76)	(5.00)	(70.76)	(77.40)	(77.40)	(75.00)
Unlevered Free Cash Flow	--	(88.00)	(1.00)	(1.00)	--	(78.76)	(78.76)	(47.76)	(11.16)	(50.76)	30.50
Unlevered Free Cash Flow	90.5%	--	(15.00)	(15.00)	25.76	(78.76)	(78.76)	(78.76)	(78.76)	(78.76)	--
Dividend per Share	18.76	(60.00)	(60.00)	(60.00)	(60.00)	(61.00)	(61.00)	(100.00)	(100.00)	(100.00)	(100.00)
F&B Over Three Years											
Total Revenue	(16.16)	(15.16)	(8.16)	(8.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)	(15.16)
Gross Profit	(10.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
EBITDA	(16.16)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
EBIT	(16.16)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
Earnings from Cont. Ops	(16.16)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
Net Income	(16.16)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
Normalized Net Income	(16.16)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
Adjusted EPS before Taxes	(16.16)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
Accounts Receivable	(7.16)	(76.76)	(76.76)	(70.50)	(77.76)	(78.16)	(78.16)	(78.16)	(78.16)	(77.80)	(76.00)
Inventory	17.00	10.16	7.76	7.76	10.00	4.00	7.76	4.00	7.00	(7.76)	(6.00)
Net PP&E	14.76	16.76	16.76	16.76	17.76	17.76	17.76	17.76	17.76	17.76	17.76
Total Assets	7.00	6.00	0.16	7.80	8.00	10.16	4.00	5.00	7.00	4.16	4.00
Tangible Book Value	18.40	15.76	21.36	16.16	16.40	16.76	6.36	7.00	(1.16)	(0.76)	1.40
Common Equity	8.76	7.76	19.40	6.76	19.40	19.40	19.40	19.40	19.40	19.40	19.40
Cash from Ops.	(166.76)	(16.00)	(10.76)	(70.50)	(160.00)	(15.00)	(16.00)	(16.00)	(68.00)	36.36	35.76
Capital Expenditures	31.40	30.00	15.76	(65.00)	11.00	(10.76)	5.00	3.00	(14.00)	(77.40)	(75.00)
Unlevered Free Cash Flow	(191.16)	(177.00)	(76.00)	(168.00)	(169.76)	(169.76)	(169.76)	(169.76)	(169.76)	(169.76)	(169.76)
Unlevered Free Cash Flow	(78.00)	(162.00)	(162.00)	(162.00)	(162.00)	(162.00)	(162.00)	(162.00)	(162.00)	(162.00)	(162.00)
Dividend per Share	14.16	(77.00)	(77.00)	(77.00)	(77.00)	(78.00)	(78.00)	(100.00)	(100.00)	(100.00)	(100.00)
F&B Over Three Years											
Total Revenue	(6.16)	(5.00)	(5.00)	(5.00)	(4.00)	(4.00)	(7.16)	(6.76)	(8.00)	(8.76)	(4.76)
Gross Profit	(16.16)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)	(14.00)
EBITDA	(13.00)	(20.00)	(24.00)	(10.20)	(26.40)	(30.16)	(30.16)	(20.80)	(25.16)	(145.16)	(14.80)
EBIT	(17.00)	(18.00)	(18.00)								

Ticker: INTC US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-4Q	-3Q	-2Q	-1Q	0Q
WACC					
For the Fiscal Period Ending	28/09/2024	28/12/2024	29/03/2025	28/06/2025	27/09/2025
	%	%	%	%	%
Equity					
Cost of Equity	13.8%	14.0%	13.3%	11.8%	12.3%
Weight of Equity	67.2%	63.5%	66.4%	66.2%	78.4%
+ Debt					
Cost of Debt	5.2%	2.6%	6.0%	6.0%	2.4%
Weight of Debt	32.8%	36.5%	33.6%	33.8%	21.6%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	10.9%	9.9%	10.8%	9.8%	10.1%

Capital Structure										
For the Fiscal Period Ending	28/09/2024		28/12/2024		29/03/2025		28/06/2025		27/09/2025	
	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	3,765.0	2.5%	3,910.0	2.8%	5,240.0	3.5%	6,731.0	4.5%	2,496.0	1.2%
LT Borrowings	46,471.0	30.3%	46,561.0	33.6%	44,911.0	30.1%	44,026.0	29.3%	44,057.0	20.4%
Pre Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	153,264.2	100.0%	138,370.0	100.0%	149,212.0	100.0%	150,071.1	100.0%	215,746.0	100.0%

Debt Summary Data											
For the Fiscal Period Ending		28/09/2024		28/12/2024		29/03/2025		28/06/2025		27/09/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	3,700.0	7.3%	--	--	--	--	--	--	
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--	
Total Capital Leases	--	--	--	--	--	--	--	--	--	--	
General/Other Borrowings	--	--	--	--	--	--	--	--	--	--	
Total Principal Due	50,236.0	100.0%	50,471.0	100.0%	50,151.0	100.0%	50,757.0	100.0%	46,553.0	100.0%	
Total Debt Outstanding	50,236.0		50,471.0		50,151.0		50,757.0		46,553.0		

[illegible]

Credit Ratios				
Net Debt/EBITDA	11.9x	--	40.7x	0.8x
Total Debt/EBITDA	28.9x	--	84.7x	5.2x
Operating Income/Total Debt	-0.2x	0.0x	0.0x	0.0x
LTM FCF/Total Debt	-0.3x	-0.3x	-0.2x	-0.2x
LTM ECF/Total Debt	0.2x	0.2x	0.2x	0.2x
FRIT Interest Expense				
	-36.5x	1.8x	-1.0x	-14.0x
FRIT/Total Interest Expense	-14.2x	0.6x	-0.5x	2.4x
Degree of Financial Leverage		2.3x	--	1.2x
EBITDA-CAPEX/Interest Expense	-18.6x	-4.4x	-6.2x	2.2x
EBITDA/Total Interest Expense	-8.5x	4.8x	3.9x	6.7x

[illegible]

Capital Lease Schedule							
Capital Leases - Year 1	--	--	107.0	45.5%	--	--	--
Capital Leases - Year 2	--	--	106.0	45.1%	--	--	--
Capital Leases - Year 3	--	--	16.0	6.8%	--	--	--
Capital Leases - Year 4	--	--	6.0	2.6%	--	--	--
Capital Leases - Year 5	--	--	0.0	0.0%	--	--	--
Capital Leases - Years 2-3	--	--	222.0	91.9%	--	--	--
Capital Leases - Years 4-5	--	--	6.0	2.6%	--	--	--
Capital Leases - Years 2-5	--	--	128.0	54.5%	--	--	--
Capital Leases Beyond Year 5	--	--	0.0	0.0%	--	--	--
Total Future Value of Capital Leases	--	--	235.0	100.0%	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--	--	--

Rental Expense - Year 1	112.0	24.8%			
Rental Expense - Year 2	74.0	16.4%			
Rental Expense - Year 3	59.0	13.1%			
Rental Expense - Year 4	46.0	10.2%			
Rental Expense - Year 5	42.0	9.3%			
Rental Expense - Years 2 - 3	133.0	29.4%			
Rental Expense - Years 4 - 5	88.0	19.5%			
Rental Expense - Years 2 - 5	221.0	48.9%			
Rental Expense Beyond Year 5	119.0	26.3%			
Total Sublease Income					
Future Min Oper Lease Obligations	452.0	100.0%			

Contractual Obligation Schedule							
Contractual Obligations - Year 1	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--
Contractual Obligations -Years 2 - 5	--	--	--	--	--	--	--
Contractual Obligations -Beyond Year 5	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--

Purchase Obligations	--	27,000.0	--	--	--
----------------------	----	----------	----	----	----

Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	---	---	---	---	---

Ticker:INTC US EQUITY

INTC US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product							26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Product	34,872.00	32,219.00	32,908.00	34,003.00	37,004.00	37,146.00	-	-	-	-	-
All Other	14,396.00	15,981.00	17,236.00	19,064.00	22,991.00	23,481.00	-	-	-	-	-
Corporate	2,146.00	2,597.00	2,638.00	3,520.00	4,307.00	4,700.00	-	-	-	-	-
Intel Foundry	2,142.00	2,298.00	2,576.00	3,169.00	4,153.00	4,362.00	-	-	-	-	-
Client Computing	2,010.00	2,260.00	2,360.00	1,902.00	2,123.00	1,987.00	-	-	-	-	-
	304.00	-	1,669.00	1,103.00	270.00	289.00	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
China	14,317.00	11,679.00	13,977.00	14,796.00	18,824.00	20,026.00	20,257.00	21,141.00	17,125.00	14,854.00	15,532.00
United States	11,573.00	11,544.00	12,957.00	14,285.00	15,409.00	15,650.00	17,845.00	16,061.00	16,529.00	13,958.00	12,994.00
	11,197.00	11,121.00	12,780.00	12,543.00	14,303.00	15,617.00	16,573.00	14,254.00	11,449.00	9,947.00	10,187.00
	9,828.00	10,661.00	9,953.00	10,619.00	11,666.00	10,614.00	11,605.00	14,107.00	9,664.00	8,602.00	7,804.00
	8,955.00	10,350.00	9,720.00	10,518.00	10,646.00	10,058.00	11,587.00	13,461.00	8,287.00	6,867.00	6,584.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	INTC US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	192.00	146.00	130.00	84.00	65.00	54.00	49.00	54.00	58.00	36.00	33.00
Interest Cost	115.00	96.00	106.00	117.00	113.00	113.00	97.00	91.00	91.00	127.00	122.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	201.00	224.00	415.00	243.00	197.00	135.00	164.00	162.00	139.00	107.00	69.00
Other Postretirement Cost											
Service Cost	26.00	30.00	130.00	84.00	--	--	--	--	--	--	--
Interest Cost	23.00	21.00	106.00	117.00	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	17.00	26.00	156.00	--	--	--	--	--	--	--	-
Pension Funded Status											
Fair Value of Plan Assets	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00	2,212.00	2,142.00
Actual Return (Loss) on Plan Assets	110.00	38.00	81.00	136.00	(38.00)	193.00	203.00	145.00	(478.00)	151.00	121.00
Employer Contribution	73.00	72.00	416.00	471.00	480.00	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	3,315.00	3,130.00	3,640.00	3,842.00	3,433.00	4,284.00	4,929.00	4,456.00	2,705.00	2,825.00	2,646.00
Over(Under) Funded Pension	(1,675.00)	(1,492.00)	(1,944.00)	(1,555.00)	(882.00)	(1,630.00)	(2,051.00)	(1,639.00)	(575.00)	(613.00)	(504.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	49.47	52.33	46.59	59.53	74.31	61.95	58.39	63.22	78.74	78.30	80.95
Other Postretirement Funded Status											
Fair Value of Plan Assets	427.00	410.00	1,696.00	2,287.00	563.00	553.00	600.00	669.00	501.00	548.00	542.00
Actual Return (Loss) on Plan Assets	33.00	6.00	81.00	136.00	--	--	--	--	--	--	--
Employer Contribution	-	1.00	416.00	471.00	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	546.00	560.00	3,640.00	3,842.00	567.00	633.00	741.00	682.00	527.00	490.00	493.00
Over(Under) Funded Post Ret Benefits	(119.00)	(150.00)	(1,944.00)	(1,555.00)	(4.00)	(80.00)	(141.00)	(13.00)	(26.00)	58.00	49.00
Other Post-Retirement Funding Ratio	78.21	73.21	46.59	59.53	99.29	87.36	80.97	98.09	95.07	111.84	109.94
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	5.40	6.10	5.50	4.60	4.70	4.70	3.30	2.70	3.20	5.00	5.10
Discount Rate used on Plan Liabilities	3.80	4.00	3.30	3.00	3.00	3.40	2.30	1.90	2.20	4.90	4.50
Rate of Compensation Increase	3.80	3.70	3.80	3.60	3.30	3.50	3.20	3.20	3.20	3.70	3.30
Other Postretirement Benefits											
Expected Return on Plan Assets	7.40	7.40	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	4.10	4.10	--	--	3.80	3.30	2.40	2.80	5.60	5.30	5.70
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00	2,212.00	2,142.00
Asset Category - Equities %	52.93	43.53	19.34	20.68	10.23	10.47	11.12	12.14	13.94	17.31	16.06
Asset Category - Debt %	44.51	54.88	17.92	20.33	4.35	4.48	4.69	5.04	6.10	7.41	7.75
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	1.34	1.34	1.18	5.33	1.61	0.79	0.76	0.78	0.94	0.77	0.65
Asset Category - Other %	1.22	0.24	61.56	52.82	83.81	84.25	83.43	82.04	79.01	74.50	75.54
Expected Pension Payments											
Year 1	121.00	83.00	103.00	125.00	117.00	151.00	158.00	147.00	125.00	95.00	145.00
Year 2	80.00	89.00	113.00	117.00	111.00	145.00	151.00	144.00	113.00	97.00	86.00
Year 3	89.00	100.00	110.00	115.00	113.00	139.00	155.00	141.00	118.00	101.00	95.00
Year 4	99.00	104.00	113.00	121.00	115.00	135.00	149.00	142.00	126.00	106.00	97.00
Year 5	104.00	107.00	119.00	124.00	115.00	132.00	154.00	146.00	129.00	109.00	106.00
Beyond Year 5	599.00	613.00	628.00	673.00	603.00	694.00	814.00	765.00	700.00	638.00	623.00
Expected Postretirement Benefits											
Year 1	14.00	19.00	29.00	28.00	28.00	28.00	37.00	37.00	40.00	34.00	37.00
Year 2	16.00	21.00	31.00	29.00	30.00	30.00	38.00	38.00	41.00	35.00	45.00
Year 3	19.00	24.00	33.00	30.00	31.00	31.00	39.00	39.00	41.00	35.00	45.00
Year 4	21.00	27.00	35.00	31.00	32.00	32.00	40.00	41.00	43.00	35.00	44.00
Year 5	24.00	31.00	38.00	32.00	33.00	34.00	41.00	42.00	44.00	36.00	44.00
Beyond Year 5	163.00	214.00	238.00	179.00	181.00	183.00	218.00	219.00	222.00	187.00	209.00

Intel Corp

[illegible]